

ASX ANNOUNCEMENT

VIRTUS HEALTH LIMITED (ASX: VRT)

03 April 2018

Virtus Health finalises the acquisition of 90% of Complete Fertility Limited, Southampton, United Kingdom for £4.9 million (AUD \$9.0 million).

Sydney, Australia – Further to the announcement made on 23 February 2018, Virtus Health ("Virtus", ASX: VRT), Australia's largest Assisted Reproductive Services (ARS) provider, has completed the acquisition of 90% of the ordinary share capital of Complete Fertility Limited ("CFL") based at the Princess Anne Hospital Southampton for a cash free debt free consideration of £4.9 million (AUD \$9.0million).

"The UK is a target market for Virtus and this acquisition adds to Virtus' international growth strategy reaffirming our vision for diversification and expansion of the Virtus model in carefully selected international markets. We are looking forward to working with the team at Complete fertility said Ms Sue Channon, Group CEO.

"Virtus will continue to seek value accretive opportunities to expand our network with leading IVF businesses in our target regions of Europe and Asia," said Ms Channon

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About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services.

We have developed one of the most successful medical collaborations in the world. With 124 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing presence in Singapore and Denmark. Our combined expertise creates a unique and powerful body of knowledge which when combined with the collegial team approach of our specialists and scientists, means we are able to find new and advanced solutions for achieving success for our patients.