

ASX ANNOUNCEMENT

4 October 2018: VIRTUS HEALTH LIMITED (ASX: VRT)

VIRTUS SUCCESSFULLY COMPLETES DEBT REFINANCING

Sydney, Australia - Virtus Health, ("Virtus", ASX: VRT) Australia and Ireland's largest Assisted Reproductive Services (ARS) provider announced it has successfully completed refinancing its existing debt facilities maturing in September 2019, with a combination of three-year and five-year multicurrency and Euro tranches totalling A\$261M equivalent. The replacement of the five-year debt facilities with a combination of three-year and five-year facilities provides more flexibility and lower ongoing interest costs on a like for like basis.

The refinancing was well supported by the Group's existing syndicate and two international banks. "We are extremely pleased with the outcome of our financing activities. We were oversubscribed by 1.75 times, reflecting strong support from the group's existing bank group and positive interest from two international banks. This has enabled Virtus to increase facilities and improve the flexibility of the existing arrangements to support our international growth strategy," said Ms Sue Channon, Virtus Health, Group CEO.

About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 126 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing international presence in the UK, Denmark and Singapore.

Our combined expertise creates a unique and powerful body of knowledge which when combined with the collegial team approach of our specialists and scientists, means we are able to find new and advanced solutions for achieving success for our patients.