

ASX ANNOUNCEMENT

DATE: 28 May 2020

VIRTUS HEALTH LIMITED (ASX: VRT)

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

In accordance with Listing Rule 3.10A, Virtus Health Limited (Company) advises that a total of 68,305 fully paid ordinary shares currently held under voluntary escrow are due for release on 5 June 2020.

The remaining shares held under voluntary escrow following the share release will be 7,382,041 fully paid ordinary shares.

Authorised by the Board of Directors of Virtus.

-ENDS-

Further information:

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About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 125 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing international presence in the UK, Denmark and Singapore.