

ASX ANNOUNCEMENT

DATE: 25 September 2020

VIRTUS HEALTH LIMITED (ASX: VRT)

INTERIM DIVIDEND PAYMENT CONFIRMED

Virtus Health (ASX "VRT") advises that:

The Board confirms that the payment of the \$0.12 per share (\$9.6m) interim dividend, originally scheduled for payment on 16 April 2020, will be paid on 30 November 2020. The record date for the interim dividend was 26 March 2020.

The Board adopted a prudent approach and delayed the dividend payment date over the past six months whilst the impact of COVID 19 was fully assessed, however, the strength of recent trading and operating cash flow in the three months to August 2020 has provided the Board confidence to confirm payment of the dividend.

While COVID-19 continues to present macroeconomic challenges, business performance and related cash flow generation has led to a \$15m improvement in the group net debt position since 30 June 2020 with net debt as at 31 August 2020 down from \$126m to \$111m. Unused and available debt facilities amount to \$97m.

Authorised by the Board of Directors of Virtus.

ENDS

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About Virtus Health Limited

Virtus Health Limited (ASX: VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 120 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing international presence in the UK, Denmark and Singapore.